

## Application for Financial Assistance

|   |  |       |  |   |  |
|---|--|-------|--|---|--|
| Last Name   |  | First | M.I.   | Birth Date  | Patient's MRN:   |
|   |  |       |  |   | Social Security Number:  |
| Home Address  |  |       |  | City  | State  |
|   |  |       |  | Zip   | Home Phone:  |
|   |  |       |  |   | Cell Phone:  |
| Employer's Name   |  |       | Employer's Address                           |   | Work Phone:  |
|   |  |       |  |   | Email Address:   |
| Insurance Company Name  |  | ID#   | Subscriber's Name                            |   | Minnesota resident at time of treatment?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>Is someone else responsible for your debt (spouse, legal guardian, etc.)? <input type="checkbox"/> Yes <input type="checkbox"/> No</b>                                       |  |       |  |   |  |
| Responsible party's full name and home address:   |  |       |  |   | Home Phone:  |
|   |  |       |  |   | Cell Phone:  |
| <b>Family/Household Information</b>   |  |       |  |   |  |
| Income is the total of all family cash receipts before taxes from all sources including wages, salaries, unemployment, social security, alimony, rents, public assistance, etc. |  |       |  |   |  |
| Number of individuals within your home that you are responsible for: _____  |  |       |  | Is anyone else employed within your household?  |  |
| Number of dependents claimed on your taxes: _____   |  |       |  | <input type="checkbox"/> Yes (complete information below) <input type="checkbox"/> No |  |
| Household member's name<br><i>(If more than 3, please list on separate page)</i>  |  |       | Household member's employer, address & phone |   |  |
|   |  |       |  |   |  |
|   |  |       |  |   |  |
|   |  |       |  |   |  |
|   |  |       |  |   |  |
|   |  |       |  |   |  |

| Family Size | PERCENT OF ANNUAL INCOME GUIDELINES AND FORGIVENESS |             |             |             |             |
|-------------|---|-------------|-------------|-------------|-------------|
|             | 100%  | 80%         | 60%         | 40%         | 20%         |
| 1           | \$21,245.00   | \$22,459.00 | \$23,673.00 | \$24,887.00 | \$26,101.00 |
| 2           | \$28,805.00   | \$30,451.00 | \$32,097.00 | \$33,743.00 | \$35,389.00 |
| 3           | \$36,365.00   | \$38,443.00 | \$40,521.00 | \$42,599.00 | \$44,677.00 |
| 4           | \$43,925.00   | \$46,435.00 | \$48,945.00 | \$51,455.00 | \$53,965.00 |
| 5           | \$51,485.00   | \$54,427.00 | \$57,369.00 | \$60,311.00 | \$63,253.00 |
| 6           | \$59,045.00   | \$62,419.00 | \$65,793.00 | \$69,167.00 | \$72,541.00 |
| 7           | \$66,605.00   | \$70,411.00 | \$74,217.00 | \$78,023.00 | \$81,829.00 |
| 8           | \$74,165.00   | \$78,403.00 | \$82,641.00 | \$86,879.00 | \$91,117.00 |

For households with more than eight persons, add \$7,560.00 for each additional person.

Please provide the following information for each applicable family member and sign the certification statement below:

- 1) Copy of the most recent Federal tax return (1040)
- 2) Copy of 3 months of most recent pay stubs for all employed family members or self employment income and expenses
- 3) Copy of 3 months of most recent checking and/or savings bank statement
- 4) If applicable, copy of Social Security or Social Security Disability award letter
- 5) If applicable, copy of Unemployment Statement, Disability award, or Workers' Compensation award
- 6) If applicable, copy of Medical Flexible Spending Account or Health Spending Account funds available
- 7) Other income sources (i.e. child support, alimony, pension, stocks, mutual funds, Certificate of Deposit, retirement income and/or letter from employer – if paid in cash, etc.)

I certify that the information in this application is true and correct to the best of my knowledge. I will apply for any state, federal or local assistance for which I may be eligible to help pay for this bill. I understand that the information provided may be verified by Lake Region Healthcare, and I authorize Lake Region Healthcare to contact third parties to verify the accuracy of the information provided in this application. I understand that if I knowingly provide untrue information in this application, I will be ineligible for financial assistance, any financial assistance granted to me may be reversed, and I will be responsible for the payment of the bill(s).

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**FOR OFFICE USE ONLY**

|   |  |
|---|--|
| Date application received:                    |  |
| Date application reviewed:                    |  |
| Application reviewed by:                      |  |
| Professional services associated with visits: | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>TOTAL OUTSTANDING BALANCE:</b>             |  |
| <b>PERCENT APPROVED FOR:</b>                  |  |